

최근 인천경제

부록(2024년 6월)



연구진

최태림 인천연구원 경제환경연구부 연구위원

민규량 인천연구원 경제환경연구부 연구위원

류동훈 인천연구원 경제동향분석센터 추진단 연구원



경기

[인천광역시 제조업생산지수]

(p-잠정치)

2020=100	제조업 생산지수 기준					
	생산지수		출하지수		재고지수	
	원지수	계절조정	원지수	계절조정	원지수	계절조정
2021.09	104.9	107.3	100.9	101.6	100	101.2
2021.10	108.3	108.4	102.3	102.3	84.6	86.1
2021.11	113.7	108.9	107.7	104.2	89.7	91.5
2021.12	116.6	111.3	110.2	106.5	89.4	94.3
2022.01	104.2	110.7	105.4	109	85.6	83
2022.02	99.7	113.2	97.4	106.6	82.8	81.7
2022.03	112.9	111.2	109.4	105.3	89	88.3
2022.04	114.3	110.5	108.4	106.7	86.6	85.2
2022.05	124.1	116.7	117.3	113.3	101.3	100.7
2022.06	116.1	118.5	111.8	109.8	110.7	114.6
2022.07	121.4	121.1	116.5	117.9	101.5	101.5
2022.08	118.9	121.1	112.1	118.6	108.4	103
2022.09	127.7	130.6	123.9	124.4	99.2	100.2
2022.10	116.3	113.4	111.7	110.7	97.8	99
2022.11	125.6	120.2	115.7	111.9	138.8	141.9
2022.12	119.8	111.5	115.6	110.7	96.2	101.1
2023.01	104.7	115.6	104.4	110.9	118.8	115.6
2023.02	107.9	115	107.1	112.6	139.1	135.8
2023.03	121.5	116.8	121.1	115.5	136	134
2023.04	119.1	118.1	116.3	115.9	136.8	135.2
2023.05	117.8	116.6	120.1	118.1	133.5	134.4
2023.06	118.7	118.3	121.2	117.9	112.1	115.5
2023.07	122	121.6	113.2	114.7	116.8	117
2023.08	124.2	126.1	108.6	115.1	130.6	123.6
2023.09	115.6	117.4	118.5	117.6	111.7	113.5
2023.10	122.5	123.4	116.3	117.5	115.4	116.9
2023.11	129.6	123.9	118.6	114.7	110.3	113
2023.12	117	114.7	117.1	114.5	104	110.8
2024.01	139.4	139.2	126	125	122	116.9
2024.02	134.3	154.3	111.6	124.1	131.2	129.2
2024.03p	148.1	146.2	123.6	119.2	103	102.1
2024.04p	143.9	142.8	122.9	122.6	110.1	108.8
2022	116.8	-	112.1	-	96.2	-
2023	118.4	-	115.2	-	104.0	-



기업경기조사

[인천광역시 기업경기조사]

	업황 BSI			
	실적		전망	
	제조업	비제조업	제조업	비제조업
2021.09	79	68	76	68
2021.10	71	63	82	64
2021.11	76	71	69	68
2021.12	83	67	73	70
2022.01	77	66	82	65
2022.02	79	60	76	65
2022.03	78	63	85	60
2022.04	78	72	79	66
2022.05	80	74	80	76
2022.06	74	74	81	75
2022.07	72	72	76	72
2022.08	77	73	70	77
2022.09	65	76	76	76
2022.10	72	74	63	73
2022.11	69	74	71	74
2022.12	68	75	68	75
2023.01	63	71	64	76
2023.02	64	68	65	68
2023.03	71	77	67	75
2023.04	74	76	71	76
2023.05	67	74	71	83
2023.06	74	85	67	75
2023.07	72	75	68	82
2023.08	64	78	69	74
2023.09	72	77	71	84
2023.10	72	73	71	77
2023.11	65	76	67	76
2023.12	66	74	64	82
2024.01	68	71	61	73
2024.02	68	70	64	69
2024.03	68	67	73	71
2024.04	72	74	71	67
2024.05	71	70	69	76
2024.06	-	-	69	71



경기종합지수

[인천광역시 선행종합지수, 동행종합지수]

	경기종합지수			
	선행종합지수		동행종합지수	
	지수	순환변동치	지수	순환변동치
2021.08	99.5	100.5	104.7	100.7
2021.09	99.1	100.1	105.2	100.9
2021.10	99.1	100.0	105.9	101.4
2021.11	99.1	100.1	106.1	101.3
2021.12	99.0	100.0	106.7	101.6
2022.01	98.7	99.7	107.4	101.9
2022.02	98.3	99.3	107.4	101.7
2022.03	98.1	99.0	107.8	101.8
2022.04	97.8	98.7	107.1	100.8
2022.05	97.7	98.6	108.0	101.4
2022.06	97.6	98.4	108.0	101.2
2022.07	97.6	98.4	109.3	102.1
2022.08	97.4	98.3	110.0	102.5
2022.09	97.7	98.5	110.7	102.9
2022.10	97.7	98.5	110.3	102.2
2022.11	98.7	99.5	109.5	101.2
2022.12	98.5	99.3	108.3	99.8
2023.01	98.4	99.2	107.3	98.6
2023.02	98.4	99.2	106.9	97.9
2023.03	98.3	99.1	107.0	97.8
2023.04	98.3	99.1	107.5	98.0
2023.05	98.5	99.3	108.3	98.5
2023.06	98.8	99.6	108.9	98.8
2023.07	99.1	99.9	109.4	98.9
2023.08	99.3	100.0	109.5	98.7
2023.09	99.3	100.1	109.6	98.6
2023.10	99.2	99.9	110.1	98.8
2023.11	99.2	99.9	110.5	98.9
2023.12	99.2	100.0	110.4	98.5
2024.01	99.6	100.3	110.8	98.6
2024.02	99.6	100.3	111.5	98.9
2024.03	99.7	100.4	112.2	99.3
2024.04	99.9	100.6	112.7	99.5

주 (1): 선행종합지수와 동행종합지수를 구성하는 지표의 가중치 변경 및 연근보정으로 인해 과거 지수가 일부 변경되었음
(재고순환지표, 산업생산지수, 대형소매점 판매액지수 등)

(2): 2024년 1월을 기점으로 새로운 계절조정지수를 적용하여 과거 선행·동행 종합지수 및 순환변동치가 소폭 변경되었음



수출입

[인천광역시 수출액, 수입액]

	수출입(백만불)			
	수출		수입	
	수출액	증감률(%)	수입액	증감률(%)
2021.08	4,046	45.7	4,808	67.8
2021.09	4,177	20.0	4,502	37.9
2021.10	4,343	42.8	5,059	49.0
2021.11	4,297	33.3	4,855	51.5
2021.12	4,606	25.1	6,154	64.9
2022.01	4,291	31.8	6,700	80.9
2022.02	3,954	23.9	4,685	30.1
2022.03	4,924	36.8	6,387	69.4
2022.04	4,068	16.7	5,189	34.1
2022.05	4,245	25.0	5,573	44.4
2022.06	4,736	23.4	5,530	26.8
2022.07	5,059	36.2	6,002	22.2
2022.08	4,806	18.8	6,142	27.7
2022.09	4,861	16.4	5,703	26.7
2022.10	4,528	4.3	5,141	1.6
2022.11	4,445	3.4	5,272	8.6
2022.12	4,354	△5.5	5,972	△2.9
2023.01	3,971	△7.5	5,576	△16.8
2023.02	3,884	△1.8	5,486	17.1
2023.03	4,595	△6.7	5,240	△18.0
2023.04	4,223	3.8	4,407	△15.1
2023.05	4,695	10.6	4,964	△10.9
2023.06	4,876	3.0	4,725	△14.6
2023.07	4,391	△13.2	4,539	△24.4
2023.08	4,297	△10.6	4,908	△20.1
2023.09	4,594	△5.5	4,907	△14.0
2023.10	4,691	3.6	5,173	0.6
2023.11	5,039	13.4	5,017	△4.8
2023.12	4,544	4.4	5,464	△8.5
2024.01	4,836	21.8	5,466	△2.0
2024.02	4,409	13.5	4,895	△10.8
2024.03	4,881	6.2	5,040	△3.8
2024.04	4,879	15.5	5,728	30.0
2022	54,270	18.1	68,296	27.8
2023	53,801	△0.9	60,406	△11.6



건설투자

[인천광역시 건축허가 및 착공면적, 건설수주액]

	건설(㎡)		건설수주액(백만원)				
	건축허가면적	건축착공면적	총계	공공	민간	건축	토목
2021.09	205,482	473,447	1,037,820	83,669	954,151	6,253,560	1,197,678
2021.10	1,120,093	838,410	1,627,862	115,804	1,512,058	6,957,344	1,611,390
2021.11	944,840	449,099	1,496,346	99,784	1,396,562	6,885,759	2,455,579
2021.12	488,458	567,230	2,804,557	1,283,392	1,521,165	9,957,813	4,851,194
2022.01	327,686	530,398	1,748,652	751,018	997,634	7,238,440	1,799,688
2022.02	252,058	492,322	584,310	343,420	240,890	4,676,576	1,517,484
2022.03	562,764	960,649	911,828	155,302	756,526	7,687,560	2,400,794
2022.04	618,478	279,723	657,308	291,724	348,432	7,822,568	1,496,260
2022.05	874,077	285,604	1,159,847	89,251	1,070,596	8,038,064	2,055,848
2022.06	208,626	228,526	1,187,422	569,970	617,452	10,291,869	2,772,030
2022.07	515,734	232,050	669,737	333,079	336,658	7,412,604	2,058,663
2022.08	329,451	327,392	1,125,866	238,567	887,299	7,621,292	1,697,880
2022.09	333,818	242,121	629,614	136,280	493,334	8,894,952	2,243,866
2022.10	937,781	160,035	251,737	138,179	113,558	3,549,230	1,585,168
2022.11	412,876	122,479	592,459	135,973	456,486	6,176,417	1,966,406
2022.12	322,973	484,305	1,222,418	359,488	862,930	8,547,746	3,837,209
2023.01	909,970	267,281	292,556	196,623	95,933	4,902,984	4,479,336
2023.02	790,016	160,876	519,250	141,634	364,832	4,801,923	1,098,364
2023.03	446,204	402,879	282,613	53,496	216,834	4,707,580	1,252,845
2023.04	783,526	483,709	469,251	17,637	446,476	3,742,400	1,270,955
2023.05	1,514,078	418,213	2,078,538	54,991	2,023,547	5,571,784	3,085,740
2023.06	899,957	606,556	1,336,945	89,022	477,838	6,178,910	3,337,540
2023.07	635,952	139,892	133,547	49,523	80,548	3,480,501	1,303,031
2023.08	1,134,509	142,817	320,286	160,076	153,754	3,292,653	1,006,214
2023.09	888,671	118,805	549,254	39,439	509,815	5,036,524	2,239,164
2023.10	312,300	118,038	682,685	379,370	303,315	6,078,819	1,388,054
2023.11	975,848	1,124,421	1,086,931	123,526	963,405	5,402,375	1,446,630
2023.12	639,455	712,412	1,098,480	421,911	676,569	8,551,744	8,794,174
2024.01	455,801	848,271	918,539	47,422	871,117	4,074,048	1,990,016
2024.02	600,203	748,071	1,151,031	33,293	1,117,738	4,612,382	1,340,366
2024.03	219,928	507,113	445,519	144,684	300,835	4,107,976	2,529,873
2024.04	797,512	840,557	1,327,628	59,964	1,267,664	4,818,508	2,626,506



기업대출

[인천광역시 기업의 대출잔액]

	대출잔액(십억원)			
	예금은행		비은행취급기관	
	전체	중소기업	전체	중소기업
2021.09	53,905	49,689	14,050	13,382
2021.10	54,357	50,125	14,417	13,707
2021.11	54,573	50,408	14,706	14,018
2021.12	54,477	50,361	14,962	14,318
2022.01	54,765	50,670	15,322	14,707
2022.02	54,877	50,810	15,534	14,937
2022.03	55,472	51,334	15,907	15,272
2022.04	55,946	51,807	16,228	15,588
2022.05	56,485	52,263	16,644	15,984
2022.06	56,849	52,578	16,859	16,182
2022.07	57,259	52,952	16,992	16,302
2022.08	57,564	53,154	17,174	16,502
2022.09	57,866	53,335	17,260	16,559
2022.10	58,195	53,613	17,401	16,687
2022.11	58,378	53,749	17,495	16,815
2022.12	58,175	53,616	17,528	16,870
2023.01	58,264	53,639	17,616	16,931
2023.02	58,517	53,915	17,751	17,041
2023.03	58,926	54,165	17,798	17,065
2023.04	59,235	54,498	17,871	17,106
2023.05	59,626	54,755	17,915	17,115
2023.06	59,797	54,904	18,090	17,263
2023.07	60,169	55,214	18,292	17,471
2023.08	60,652	55,403	18,312	17,496
2023.09	61,242	55,763	18,350	17,546
2023.10	61,370	56,038	18,375	17,560
2023.11	61,764	56,370	18,553	17,707
2023.12	61,541	56,255	18,482	17,666
2024.01	61,608	56,195	18,542	17,743
2024.02	61,979	56,607	18,748	17,956
2024.03	62,570	57,060	18,744	17,940
2022	58,175	53,616	17,528	16,870
2023	61,541	56,255	18,482	17,666



고용

[인천광역시 고용률, 실업률]

	고용(%)			
	전체	고용률		실업률
		남자	여자	
2021.12	60.4	71.6	49.5	3.9
2022.01	59.8	70.6	49.2	5
2022.02	61.6	72.1	51.3	3.5
2022.03	61.7	71.9	51.7	3.1
2022.04	62	72.1	52.1	3.3
2022.05	63	73.1	53.2	3.8
2022.06	63.4	73.4	53.8	3.5
2022.07	63.6	73.7	53.8	3.3
2022.08	63.3	73.5	53.4	2.6
2022.09	63.6	73.1	54.3	2.8
2022.10	63.6	72.6	54.8	2.5
2022.11	63.9	72.3	55.6	2.9
2022.12	62.5	71	54.2	3.9
2023.01	61.4	70.6	52.4	4.6
2023.02	62.1	70.9	53.6	4.2
2023.03	62.2	71.1	53.4	4.6
2023.04	63	72	54.2	3.3
2023.05	63.8	72.9	54.9	3.1
2023.06	63.8	73.1	54.7	2.8
2023.07	64	73.1	55.1	2.9
2023.08	64.2	73.7	54.8	2.3
2023.09	64	73.5	54.6	2.5
2023.10	63.4	73	54	2.3
2023.11	62.9	71.9	54.1	2.5
2023.12	62.3	71.8	53	3.1
2024.01	61.9	71.1	52.9	4.1
2024.02	62.5	71.9	53.2	3.8
2024.03	62.6	72.1	53.3	4.2
2024.04	63.2	71.8	54.8	3.5
2024.05	63.6	72	55.3	3.4
2022	62.7	72.5	53.1	3.3
2023	63.1	72.3	54.1	3.2



물가

[소비자물가지수, 생활물가지수]

	물가			
	소비자물가지수(2020=100)		생활물가지수(2020=100)	
	전국	인천	전국	인천
2021.10	103.35	103.56	104.42	104.42
2021.11	103.87	104.06	105.08	105.04
2021.12	104.04	104.38	104.68	104.84
2022.01	104.85	105.24	105.58	105.96
2022.02	105.42	105.87	106.55	107.09
2022.03	106.1	106.25	107.76	107.73
2022.04	106.83	107.03	108.56	108.58
2022.05	107.5	107.71	109.48	109.5
2022.06	108.21	108.44	110.35	110.38
2022.07	108.73	108.87	110.75	110.68
2022.08	108.63	108.7	110.22	110.1
2022.09	108.82	108.94	110.83	110.73
2022.10	109.16	109.4	111.06	111.14
2022.11	109.07	109.36	110.83	111.02
2022.12	109.26	109.66	110.69	111.11
2023.01	110.07	110.48	111.74	112.08
2023.02	110.33	110.61	112.19	112.26
2023.03	110.52	110.75	112.34	112.27
2023.04	110.77	110.95	112.57	112.55
2023.05	111.13	111.31	113.05	112.96
2023.06	111.16	111.26	113.08	112.89
2023.07	111.29	111.61	113	113.1
2023.08	112.28	112.69	114.51	114.59
2023.09	112.83	113.16	115.69	115.58
2023.10	113.26	113.76	116.07	116.36
2023.11	112.67	113.11	115.19	115.38
2023.12	112.71	113.25	114.8	115.24
2024.01	113.15	113.74	115.54	116.16
2024.02	113.77	114.42	116.29	116.97
2024.03	113.94	114.78	116.59	117.48
2024.04	113.99	114.54	116.55	117.13
2024.05	114.09	114.76	116.5	117.14
2022	107.72	107.96	109.39	109.50
2023	111.59	111.91	113.69	113.77



가계금융

[인천광역시 가계대출잔액]

	가계대출잔액(십억원)					
	예금은행			비은행취급기관		
	총계	주택담보대출	기타대출	총계	주택담보대출	기타대출
2021.09	52,209	41,660	10,549	14,096	5,119	8,977
2021.10	52,511	41,975	10,536	14,178	5,178	9,000
2021.11	52,842	42,284	10,558	14,267	5,255	9,012
2021.12	52,889	42,378	10,511	14,371	5,310	9,060
2022.01	52,699	42,320	10,379	14,407	5,355	9,052
2022.02	52,308	42,182	10,126	14,466	5,428	9,038
2022.03	52,133	42,102	10,031	14,432	5,469	8,964
2022.04	52,257	42,264	9,994	14,342	5,478	8,864
2022.05	52,365	42,395	9,970	14,356	5,507	8,849
2022.06	52,489	42,556	9,933	14,318	5,545	8,773
2022.07	52,631	42,796	9,834	14,312	5,576	8,736
2022.08	52,841	43,077	9,763	14,358	5,651	8,707
2022.09	53,089	43,423	9,666	14,332	5,686	8,646
2022.10	53,332	43,742	9,591	14,265	5,676	8,589
2022.11	53,293	43,799	9,493	14,149	5,621	8,528
2022.12	53,481	44,105	9,376	13,993	5,532	8,462
2023.01	53,501	44,289	9,212	13,863	5,465	8,398
2023.02	53,190	44,125	9,066	13,741	5,425	8,316
2023.03	53,438	44,496	8,943	13,539	5,322	8,218
2023.04	53,155	44,336	8,819	13,392	5,261	8,131
2023.05	53,362	44,607	8,755	13,302	5,225	8,077
2023.06	53,506	44,809	8,697	13,218	5,196	8,022
2023.07	53,512	44,883	8,629	13,167	5,211	7,956
2023.08	53,555	45,016	8,539	13,100	5,210	7,889
2023.09	53,739	45,231	8,508	13,037	5,235	7,803
2023.10	54,265	45,741	8,524	12,915	5,204	7,711
2023.11	54,773	46,271	8,502	12,727	5,209	7,519
2023.12	54,997	46,440	8,558	12,589	5,210	7,379
2024.01	55,071	46,760	8,311	12,463	5,190	7,274
2024.02	55,035	46,854	8,181	12,318	5,142	7,177
2024.03	55,084	47,024	8,060	12,205	5,130	7,075
2022말	53,481	44,105	9,376	13,993	5,532	8,462
2023말	54,997	46,440	8,558	12,589	5,210	7,379



부동산

[매매, 전세, 수급동향, 거래량]

	매매가격지수		전세가격지수		매매수급동향		전세수급동향		주택거래량(동(호)수)	
	전국	인천	전국	인천	전국	인천	전국	인천	전국	인천
2021.08	101.8	102.7	101.2	101.9	119.5	124.5	115.1	119.5	89,057	7,066
2021.09	102.8	104.2	101.8	102.8	118.8	126.4	115.3	122.0	81,631	6,890
2021.10	103.7	105.8	102.5	103.7	110.6	113.6	112.6	120.0	75,290	6,678
2021.11	104.3	106.8	102.9	104.3	100.6	101.5	101.7	102.1	67,159	4,689
2021.12	104.6	107.3	103.2	104.6	96.6	100.1	98.9	100.4	53,774	4,014
2022.01	104.7	107.4	103.3	104.7	95.2	97.5	96.9	97.9	41,709	2,878
2022.02	104.8	107.5	103.2	104.5	94.0	95.4	95.4	92.8	43,179	2,726
2022.03	104.8	107.5	103.2	104.2	94.9	93.7	96.0	93.1	53,461	3,546
2022.04	104.8	107.5	103.2	104.1	95.6	96.2	97.5	97.3	58,407	3,965
2022.05	104.8	107.3	103.2	103.9	94.9	94.2	97.2	95.4	63,200	4,760
2022.06	104.8	107.2	103.2	103.6	94.2	93.7	96.7	94.0	50,304	3,761
2022.07	104.8	106.9	103.1	103.3	92.4	89.2	95.1	90.2	39,600	2,818
2022.08	104.5	106.2	102.8	102.5	89.7	86.2	91.9	85.5	35,531	2,445
2022.09	103.9	105.3	102.3	101.6	87.1	81.2	89.6	81.7	32,403	2,292
2022.10	103.1	103.9	101.4	100.2	83.7	77.8	85.2	78.3	32,173	2,086
2022.11	101.7	101.4	99.9	97.7	78.2	73.2	78.9	72.9	30,220	2,038
2022.12	99.7	98.2	97.4	94.2	74.6	69.3	74.5	69.3	28,603	2,031
2023.01	98.2	96.3	95.2	91.5	76.1	71.6	74.6	70.0	25,761	1,794
2023.02	97.1	95.2	93.5	89.7	77.1	73.1	76.0	72.0	41,191	2,973
2023.03	96.3	94.4	92.4	88.5	79.8	75.9	79.3	75.2	52,333	3,853
2023.04	95.9	94.1	91.9	88.0	82.4	80.9	82.5	80.2	47,555	3,431
2023.05	95.7	94.0	91.6	87.7	85.5	84.7	86.1	84.0	55,176	4,185
2023.06	95.6	94.1	91.4	87.4	87.0	87.0	87.5	85.6	52,592	3,621
2023.07	95.7	94.2	91.4	87.3	88.1	87.3	89.0	86.8	48,170	3,393
2023.08	95.8	94.4	91.5	87.5	89.6	88.7	90.8	88.7	51,578	3,394
2023.09	96.0	94.6	91.8	87.9	90.9	89.7	92.3	91.3	49,448	3,279
2023.10	96.2	94.7	92.1	88.2	90.7	89.0	93.1	92.5	47,799	3,204
2023.11	96.3	94.5	92.4	88.2	89.3	86.0	92.6	90.1	45,415	2,779
2023.12	96.2	94.2	92.5	88.1	87.9	85.7	91.9	89.8	38,036	2,504
2024.01	96.0	94.0	92.5	88.1	87.7	85.6	91.8	91.3	43,033	2,819
2024.02	95.9	93.9	92.6	88.4	87.6	86.8	92.0	92.3	43,491	2,792
2024.03	95.8	93.9	92.6	88.7	88.3	87.4	92.6	94.7	52,816	3,497
2024.04	95.7	93.8	92.7	89.0	89.4	88.0	93.5	95.3	58,215	4,190