

최근 인천경제

부록(2024년 1월)



연구진

최태림	인천연구원 경제환경연구부 연구위원
민규량	인천연구원 경제환경연구부 연구위원
류동훈	인천연구원 경제동향분석센터 추진단 연구원
상민경	인천연구원 경제동향분석센터 추진단 연구원



경기

[인천광역시 제조업생산지수]

(p-잠정치)

2020=100 (전년동기, %)	제조업 생산지수 기준					
	생산지수		출하지수		재고지수	
	원지수	계절조정	원지수	계절조정	원지수	계절조정
2021.04	122.3	119.0	116.9	114.7	88.0	87.0
2021.05	111.4	111.9	107.5	108.4	86.1	87.5
2021.06	119.9	112.5	116.3	111.3	79.7	79.3
2021.07	110.8	108.8	104.0	104.0	97.8	94.8
2021.08	103.9	109.7	99.7	105.8	107.1	106.1
2021.09	105.1	106.3	101.1	103.3	99.6	103.7
2021.10	108.3	109.1	102.3	102.4	84.1	88.5
2021.11	113.7	109	107.8	104	89.3	90.2
2021.12	116.6	111.2	110.2	106	89.2	93.5
2022.01	104	111.1	104.8	107.2	84.8	82
2022.02	99.7	112.5	97.1	105.5	82.3	81.6
2022.03	112.8	110.6	108.7	105.2	88.4	84.5
2022.04	114.3	111.4	108.5	106.6	86.2	85.1
2022.05	123.9	118.6	116.2	114.3	100.3	100.1
2022.06	116.4	114.8	110.8	108.9	110.4	111.9
2022.07	121.6	122.5	116.9	118.4	101.4	99.1
2022.08	119.1	122.6	112.6	117.9	108.4	106.3
2022.09	128	129.3	124.1	126.5	99.2	103.4
2022.10	116.1	114.1	112.4	111.3	97.8	102.3
2022.11	125.2	119.9	116.7	112.6	138.9	140.4
2022.12	119.1	110.8	116	110.2	96.6	100.4
2023.01	105.6	117.3	101.3	106.3	119.2	114.9
2023.02	107.6	113.8	104.9	109.2	138.9	136.7
2023.03	120.4	115.3	119.4	114.3	136.1	128.6
2023.04	119.3	119.3	116.6	116.1	137.5	137
2023.05	117.8	118.5	120.1	121.1	134.5	136.8
2023.06	118.9	114.5	121.2	117.7	113.6	114
2023.07	122.2	123.2	113.4	114.9	118.4	115.6
2023.08	124.4	127.9	108.7	113.8	132.5	129.9
2023.09	115.7	115.8	117.6	118.5	113.2	118.9
2023.10p	122.8	121.7	118.6	118.8	116.7	121.4
2023.11p	127.9	122.4	119.8	115.6	113.5	114.8
2021	114.4	-	108.8	-	89.2	-
2022	116.7	-	112.1	-	96.6	-



기업경기조사

[인천광역시 기업경기조사]

	업황 BSI			
	실적		전망	
	제조업	비제조업	제조업	비제조업
2021.04	78	64	76	62
2021.05	86	70	73	62
2021.06	87	75	87	68
2021.07	84	69	88	75
2021.08	74	68	80	66
2021.09	79	68	76	68
2021.10	71	63	82	64
2021.11	76	71	69	68
2021.12	83	67	73	70
2022.01	77	66	82	65
2022.02	79	60	76	65
2022.03	78	63	85	60
2022.04	78	72	79	66
2022.05	80	74	80	76
2022.06	74	74	81	75
2022.07	72	72	76	72
2022.08	77	73	70	77
2022.09	65	76	76	76
2022.10	72	74	63	73
2022.11	69	74	71	74
2022.12	68	75	68	75
2023.01	63	71	64	76
2023.02	64	68	65	68
2023.03	71	77	67	75
2023.04	74	76	71	76
2023.05	67	74	71	83
2023.06	74	85	67	75
2023.07	72	75	68	82
2023.08	64	78	69	74
2023.09	72	77	71	84
2023.10	72	73	71	77
2023.11	65	76	67	76
2023.12	66	74	64	82
2024.01	-	-	61	73



경기종합지수

[인천광역시 선행종합지수, 동행종합지수]

	경기종합지수			
	선행종합지수		동행종합지수	
	지수	순환변동치	지수	순환변동치
2021.03	100.5	101.5	102.9	99.8
2021.04	100.2	101.1	103.5	100.2
2021.05	100.2	101.1	103.6	100.1
2021.06	100.2	101.1	104.2	100.5
2021.07	100.1	101.0	104.6	100.6
2021.08	100.0	100.9	105.1	100.9
2021.09	99.7	100.5	105.4	100.9
2021.10	99.6	100.4	106.0	101.3
2021.11	99.5	100.3	106.0	101.0
2021.12	99.4	100.2	106.6	101.3
2022.01	99.0	99.8	107.2	101.6
2022.02	98.6	99.4	107.2	101.3
2022.03	98.3	99.1	107.7	101.5
2022.04	97.9	98.7	107.1	100.7
2022.05	97.8	98.5	108.0	101.2
2022.06	97.7	98.4	107.9	100.9
2022.07	97.7	98.4	109.3	101.9
2022.08	97.6	98.2	109.8	102.1
2022.09	97.8	98.4	110.4	102.4
2022.10	97.8	98.4	109.8	101.5
2022.11	98.7	99.3	109.1	100.6
2022.12	98.5	99.1	108.0	99.3
2023.01	98.5	99.1	107.2	98.4
2023.02	98.6	99.2	107.0	97.9
2023.03	98.6	99.1	107.2	97.8
2023.04	98.5	99.0	107.7	97.9
2023.05	98.7	99.2	108.4	98.3
2023.06	99.0	99.5	109.1	98.7
2023.07	99.3	99.7	109.7	99.0
2023.08	99.4	99.9	109.9	98.9
2023.09	99.4	99.8	110.1	98.8
2023.10	99.2	99.6	110.1	98.5
2023.11	99.2	99.6	110.0	98.2



수출입

[인천광역시 수출액, 수입액]

	수출입(백만불)			
	수출		수입	
	수출액	증감률(%)	수입액	증감률(%)
2021.04	3,486	18.9	3,869	30.6
2021.05	3,397	27.2	3,858	42.1
2021.06	3,837	37	4,361	51
2021.07	3,713	26.6	4,912	59.9
2021.08	4,046	45.7	4,808	67.8
2021.09	4,177	20	4,502	37.9
2021.10	4,343	42.8	5,059	49
2021.11	4,297	33.3	4,855	51.5
2021.12	4,606	25.1	6,154	64.9
2022.01	4,291	31.8	6,700	80.9
2022.02	3,954	23.9	4,685	30.1
2022.03	4,924	36.8	6,387	69.4
2022.04	4,068	16.7	5,189	34.1
2022.05	4,245	25	5,573	44.4
2022.06	4,736	23.4	5,530	26.8
2022.07	5,059	36.2	6,002	22.2
2022.08	4,806	18.8	6,142	27.7
2022.09	4,861	16.4	5,703	26.7
2022.10	4,529	4.3	5,141	1.6
2022.11	4,445	3.4	5,272	8.6
2022.12	4,354	△5.5	5,972	△2.9
2023.01	3,971	△7.5	5,576	△16.8
2023.02	3,885	△1.8	5,487	17.1
2023.03	4,596	△6.7	5,241	△17.9
2023.04	4,223	3.8	4,407	△15.1
2023.05	4,697	10.7	4,964	△10.9
2023.06	4,876	3	4,724	△14.6
2023.07	4,391	△13.2	4,538	△24.4
2023.08	4,297	△10.6	4,908	△20.1
2023.09	4,593	△5.5	4,908	△14.0
2023.10	4,691	3.6	5,173	0.6
2023.11	5,049	13.6	5,017	△4.8
2023.12	4,539	4.2	5,474	△8.4
2021	45,948	21.9	53,451	38.5
2022	54,270	18.1	68,296	27.8



건설투자

[인천광역시 건축허가 및 착공면적, 건설수주액]

	건설(㎡)		건설수주액(백만원)				
	건축허가면적	건축착공면적	총계	공공	민간	건축	토목
2021.04	341,279	422,553	475,128	118,879	339,449	362,776	112,352
2021.05	597,963	712,291	1,193,480	527,786	665,694	616,482	576,998
2021.06	377,552	493,585	1,335,403	105,386	1,230,017	1,241,174	94,229
2021.07	437,949	333,056	953,209	161,637	791,205	804,571	148,638
2021.08	613,032	393,468	353,115	48,411	304,704	272,109	81,006
2021.09	205,482	473,447	1,037,820	83,669	954,151	815,167	222,653
2021.10	1,120,093	838,410	1,627,862	115,804	1,512,058	1,522,361	105,501
2021.11	944,840	449,099	1,496,346	99,784	1,396,562	1,416,547	79,799
2021.12	488,458	567,230	2,804,557	1,283,392	1,521,165	1,685,535	1,119,022
2022.01	327,686	530,398	1,747,423	750,938	996,485	977,114	770,309
2022.02	252,058	492,322	584,610	343,692	240,918	276,944	307,666
2022.03	562,764	960,649	920,828	156,443	764,385	808,444	112,384
2022.04	618,478	279,723	624,626	291,934	315,540	523,533	101,093
2022.05	874,077	285,604	1,161,012	90,416	1,070,596	1,072,397	88,615
2022.06	208,626	228,526	1,191,868	574,047	617,821	960,991	230,877
2022.07	515,734	232,050	704,297	367,639	336,658	356,996	347,301
2022.08	329,451	327,392	1,129,332	239,368	889,964	1,036,136	93,196
2022.09	333,818	242,121	630,166	136,559	493,607	582,232	47,934
2022.10	937,781	160,035	253,035	139,477	113,558	125,873	127,162
2022.11	412,876	122,479	593,729	137,092	456,637	398,714	195,015
2022.12	322,973	484,305	1,247,005	360,223	886,782	1,070,447	176,558
2023.01	909,970	267,281	293,516	197,342	96,174	245,408	48,108
2023.02	790,016	160,876	519,673	142,057	364,832	381,206	138,467
2023.03	446,204	402,879	293,175	53,838	227,054	256,134	37,041
2023.04	783,526	483,709	469,628	17,651	446,839	354,778	114,850
2023.05	1,514,078	418,213	2,078,051	55,037	2,023,014	2,031,082	46,969
2023.06	899,957	606,556	1,337,160	89,237	477,838	531,006	806,154
2023.07	635,952	139,892	133,550	49,526	80,548	104,333	29,217
2023.08	1,134,509	142,817	321,021	160,118	154,447	69,023	251,998
2023.09	888,671	118,805	549,254	39,439	509,815	485,873	63,381
2023.10	312,300	118,038	674,258	370,943	303,315	637,937	36,321
2023.11	975,848	1,124,421	709,183	112,480	596,703	555,501	153,682



기업대출

[기업의 대출잔액]

	대출잔액(십억원)			
	예금은행		비은행취급기관	
	전체	중소기업	전체	중소기업
2021.04	51,760	47,622	12,742	12,148
2021.05	52,356	48,131	12,994	12,368
2021.06	52,812	48,494	13,202	12,594
2021.07	53,327	48,949	13,473	12,854
2021.08	53,538	49,260	13,800	13,117
2021.09	53,905	49,689	14,050	13,382
2021.10	54,357	50,125	14,417	13,707
2021.11	54,573	50,408	14,706	14,018
2021.12	54,477	50,361	14,962	14,318
2022.01	54,765	50,670	15,322	14,707
2022.02	54,877	50,810	15,534	14,937
2022.03	55,472	51,334	15,907	15,272
2022.04	55,946	51,807	16,228	15,588
2022.05	56,485	52,263	16,644	15,984
2022.06	56,849	52,578	16,859	16,182
2022.07	57,259	52,952	16,992	16,302
2022.08	57,564	53,154	17,174	16,502
2022.09	57,866	53,335	17,260	16,559
2022.10	58,195	53,613	17,401	16,687
2022.11	58,378	53,749	17,495	16,815
2022.12	58,175	53,616	17,528	16,870
2023.01	58,264	53,639	17,616	16,931
2023.02	58,517	53,915	17,751	17,041
2023.03	58,926	54,165	17,798	17,065
2023.04	59,235	54,498	17,871	17,106
2023.05	59,626	54,755	17,915	17,115
2023.06	59,797	54,904	18,090	17,263
2023.07	60,169	55,214	18,292	17,471
2023.08	60,652	55,403	18,312	17,496
2023.09	61,242	55,763	18,350	17,546
2023.10	61,370	56,038	18,375	17,560
2021	54,477	50,361	14,962	14,318
2022	58,175	53,616	17,528	16,870



고용

[고용률, 실업률]

	고용				
	전체	고용률		실업률	
		남자	여자		
2021.07	61.5	70.7	52.5	4.1	
2021.08	61.9	72.3	51.8	2.8	
2021.09	62.1	72.2	52.2	2.6	
2021.10	61.9	72.5	51.7	2.5	
2021.11	62.4	72.8	52.2	1.8	
2021.12	60.4	71.6	49.5	3.9	
2022.01	59.8	70.6	49.2	5	
2022.02	61.6	72.1	51.3	3.5	
2022.03	61.7	71.9	51.7	3.1	
2022.04	62	72.1	52.1	3.3	
2022.05	63	73.1	53.2	3.8	
2022.06	63.4	73.4	53.8	3.5	
2022.07	63.6	73.7	53.8	3.3	
2022.08	63.3	73.5	53.4	2.6	
2022.09	63.6	73.1	54.3	2.8	
2022.10	63.6	72.6	54.8	2.5	
2022.11	63.9	72.3	55.6	2.9	
2022.12	62.5	71	54.2	3.9	
2023.01	61.4	70.6	52.4	4.6	
2023.02	62.1	70.9	53.6	4.2	
2023.03	62.2	71.1	53.4	4.6	
2023.04	63	72	54.2	3.3	
2023.05	63.8	72.9	54.9	3.1	
2023.06	63.8	73.1	54.7	2.8	
2023.07	64	73.1	55.1	2.9	
2023.08	64.2	73.7	54.8	2.3	
2023.09	64	73.5	54.6	2.5	
2023.10	63.4	73	54	2.3	
2023.11	62.9	71.9	54.1	2.5	
2023.12	62.3	71.8	53	3.1	
2021	61.3	71.1	51.7	4.0	
2022	62.7	72.5	53.1	3.3	



물가

[소비자물가지수, 생활물가지수]

	물가			
	소비자물가지수(2020=100)		생활물가지수(2020=100)	
	전국	인천	전국	인천
2021.05	102.05	102.08	102.67	102.63
2021.06	102.05	102.11	102.8	102.84
2021.07	102.26	102.36	102.77	102.8
2021.08	102.75	102.94	103.33	103.41
2021.09	103.17	103.41	104.23	104.31
2021.10	103.35	103.56	104.42	104.42
2021.11	103.87	104.06	105.08	105.04
2021.12	104.04	104.38	104.68	104.84
2022.01	104.85	105.24	105.58	105.96
2022.02	105.42	105.87	106.55	107.09
2022.03	106.1	106.25	107.76	107.73
2022.04	106.83	107.03	108.56	108.58
2022.05	107.5	107.71	109.48	109.5
2022.06	108.21	108.44	110.35	110.38
2022.07	108.73	108.87	110.75	110.68
2022.08	108.63	108.7	110.22	110.1
2022.09	108.82	108.94	110.83	110.73
2022.10	109.16	109.4	111.06	111.14
2022.11	109.07	109.36	110.83	111.02
2022.12	109.26	109.66	110.69	111.11
2023.01	110.07	110.48	111.74	112.08
2023.02	110.33	110.61	112.19	112.26
2023.03	110.52	110.75	112.34	112.27
2023.04	110.77	110.95	112.57	112.55
2023.05	111.13	111.31	113.05	112.96
2023.06	111.16	111.26	113.08	112.89
2023.07	111.29	111.61	113	113.1
2023.08	112.28	112.69	114.51	114.59
2023.09	112.83	113.16	115.69	115.58
2023.10	113.26	113.76	116.07	116.36
2023.11	112.67	113.11	115.19	115.38
2023.12	112.71	113.25	114.8	115.24
2021	100.00	100.00	100.00	100.00
2022	102.50	102.62	103.21	103.25



가계금융

[가계대출잔액]

	가계대출잔액					
	예금은행			비은행취급기관		
	총계	주택담보대출	기타대출	총계	주택담보대출	기타대출
2021.04	50,709	40,118	10,592	13,467	4,848	8,619
2021.05	50,679	40,205	10,474	13,506	4,869	8,637
2021.06	50,911	40,378	10,533	13,658	4,921	8,737
2021.07	51,267	40,764	10,503	13,853	4,964	8,889
2021.08	51,742	41,206	10,536	13,978	5,042	8,936
2021.09	52,209	41,660	10,549	14,096	5,119	8,977
2021.10	52,511	41,975	10,536	14,178	5,178	9,000
2021.11	52,842	42,284	10,558	14,267	5,255	9,012
2021.12	52,889	42,378	10,511	14,371	5,310	9,060
2022.01	52,699	42,320	10,379	14,407	5,355	9,052
2022.02	52,308	42,182	10,126	14,466	5,428	9,038
2022.03	52,133	42,102	10,031	14,432	5,469	8,964
2022.04	52,257	42,264	9,994	14,342	5,478	8,864
2022.05	52,365	42,395	9,970	14,356	5,507	8,849
2022.06	52,489	42,556	9,933	14,318	5,545	8,773
2022.07	52,631	42,796	9,834	14,312	5,576	8,736
2022.08	52,841	43,077	9,763	14,358	5,651	8,707
2022.09	53,089	43,423	9,666	14,332	5,686	8,646
2022.10	53,332	43,742	9,591	14,265	5,676	8,589
2022.11	53,293	43,799	9,493	14,149	5,621	8,528
2022.12	53,481	44,105	9,376	13,993	5,532	8,462
2023.01	53,501	44,289	9,212	13,863	5,465	8,398
2023.02	53,190	44,125	9,066	13,741	5,425	8,316
2023.03	53,438	44,496	8,943	13,539	5,322	8,218
2023.04	53,155	44,336	8,819	13,392	5,261	8,131
2023.05	53,362	44,607	8,755	13,302	5,225	8,077
2023.06	53,506	44,809	8,697	13,218	5,196	8,022
2023.07	53,512	44,883	8,629	13,167	5,211	7,956
2023.08	53,555	45,016	8,539	13,100	5,210	7,889
2023.09	53,739	45,231	8,508	13,037	5,235	7,803
2023.10	54,265	45,741	8,524	12,915	5,204	7,711
2021말	52,889	42,378	10,511	14,371	5,310	9,060
2022말	53,126	43,778	9,348	13,993	5,532	8,462



부동산

[매매, 전세, 수급동향, 거래량]

	매매가격지수		전세가격지수		매매수급동향		전세수급동향		주택거래량(동(호)수)	
	전국	인천	전국	인천	전국	인천	전국	인천	전국	인천
2021.03	97.5	95.2	98.6	96.9	112.2	115.3	108.8	112.1	102,109	10,266
2021.04	98.2	96.5	99.0	97.8	109.4	116.0	106.2	107.4	93,068	9,080
2021.05	98.9	97.9	99.3	98.6	109.1	116.5	105.5	108.4	97,524	9,092
2021.06	100.0	100.0	100.0	100.0	112.5	121.9	108.1	114.3	88,922	7,704
2021.07	100.9	101.3	100.6	101.0	117.3	121.5	113.3	115.7	88,937	7,101
2021.08	101.8	102.7	101.2	101.9	119.5	124.5	115.1	119.5	89,057	7,066
2021.09	102.8	104.2	101.8	102.8	118.8	126.4	115.3	122.0	81,631	6,890
2021.10	103.7	105.8	102.5	103.7	110.6	113.6	112.6	120.0	75,290	6,678
2021.11	104.3	106.8	102.9	104.3	100.6	101.5	101.7	102.1	67,159	4,689
2021.12	104.6	107.3	103.2	104.6	96.6	100.1	98.9	100.4	53,774	4,014
2022.01	104.7	107.4	103.3	104.7	95.2	97.5	96.9	97.9	41,709	2,878
2022.02	104.8	107.5	103.2	104.5	94.0	95.4	95.4	92.8	43,179	2,726
2022.03	104.8	107.5	103.2	104.2	94.9	93.7	96.0	93.1	53,461	3,546
2022.04	104.8	107.5	103.2	104.1	95.6	96.2	97.5	97.3	58,407	3,965
2022.05	104.8	107.3	103.2	103.9	94.9	94.2	97.2	95.4	63,200	4,760
2022.06	104.8	107.2	103.2	103.6	94.2	93.7	96.7	94.0	50,304	3,761
2022.07	104.8	106.9	103.1	103.3	92.4	89.2	95.1	90.2	39,600	2,818
2022.08	104.5	106.2	102.8	102.5	89.7	86.2	91.9	85.5	35,531	2,445
2022.09	103.9	105.3	102.3	101.6	87.1	81.2	89.6	81.7	32,403	2,292
2022.10	103.1	103.9	101.4	100.2	83.7	77.8	85.2	78.3	32,173	2,086
2022.11	101.7	101.4	99.9	97.7	78.2	73.2	78.9	72.9	30,220	2,038
2022.12	99.7	98.2	97.4	94.2	74.6	69.3	74.5	69.3	28,603	2,031
2023.01	98.2	96.3	95.2	91.5	76.1	71.6	74.6	70.0	25,761	1,794
2023.02	97.1	95.2	93.5	89.7	77.1	73.1	76.0	72.0	41,191	2,973
2023.03	96.3	94.4	92.4	88.5	79.8	75.9	79.3	75.2	52,333	3,853
2023.04	95.9	94.1	91.9	88.0	82.4	80.9	82.5	80.2	47,555	3,431
2023.05	95.7	94.0	91.6	87.7	85.5	84.7	86.1	84.0	55,176	4,185
2023.06	95.6	94.1	91.4	87.4	87.0	87.0	87.5	85.6	52,592	3,621
2023.07	95.7	94.2	91.4	87.3	88.1	87.3	89.0	86.8	48,170	3,393
2023.08	95.8	94.4	91.5	87.5	89.6	88.7	90.8	88.7	51,578	3,394
2023.09	96.0	94.6	91.8	87.9	90.9	89.7	92.3	91.3	49,448	3,279
2023.10	96.2	94.7	92.1	88.2	90.7	89.0	93.1	92.5	47,799	3,204
2023.11	96.3	94.5	92.4	88.2	89.3	86.0	92.6	90.1	45,415	2,779